

Webinar

Persistent IDs: Best Practices

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> **Unique Identifiers:
Current Landscape and Future Trends**

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Research Data Canada works with stakeholders to ensure research data is available to support innovation that benefits all Canadians.



Universities

Federal
Funding
Agencies

Federal
Research
Agencies

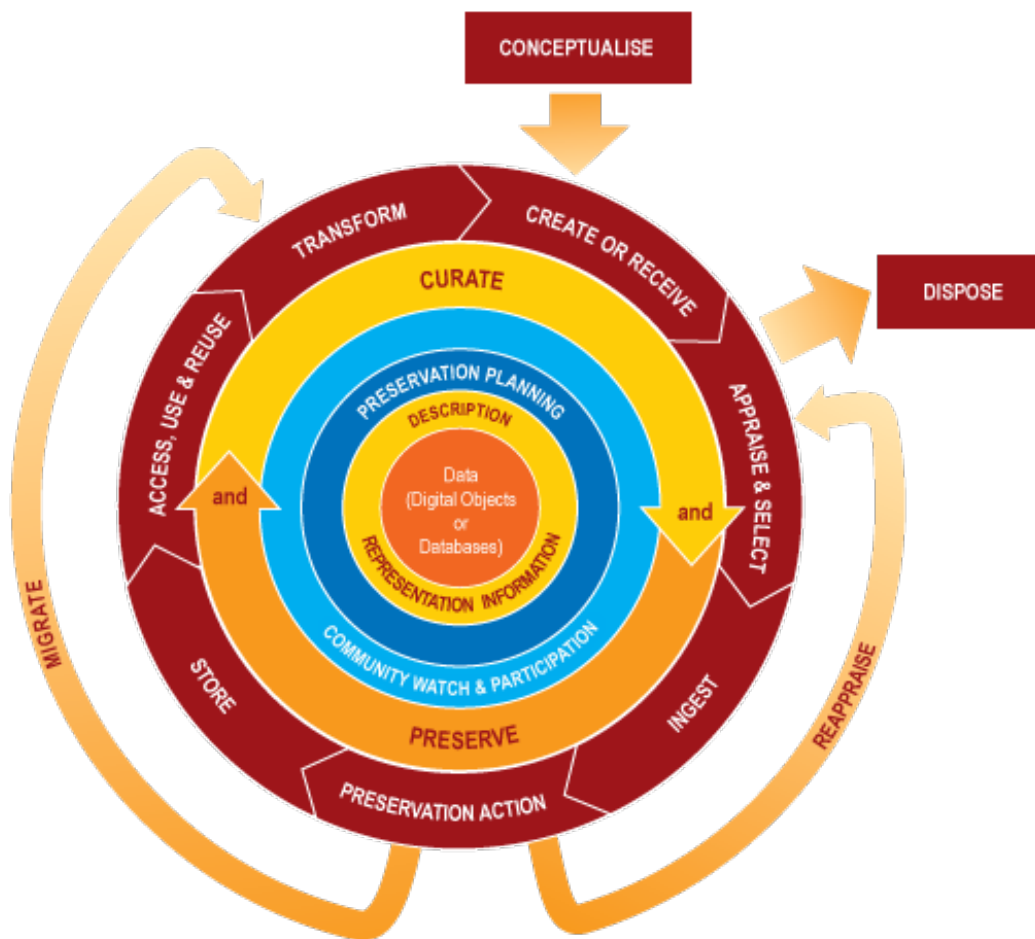
Provincial
Funding
Agencies

Provincial
Research
Agencies

Open Data
Organizations

Non-Profit &
NGO Research
Organizations

Commercial
Research
Organizations



International Agencies and Collaborators

The DCC Curation Lifecycle Model: <http://www.ijdc.net/index.php/ijdc/article/viewFile/69/48>.





> **Vision**

Canadians have access to national and international collections of publicly-funded research data.





> **Mission**

Work with stakeholders to ensure research data is re-usable in support of innovation that benefits all Canadians.





> **Strategy**

Development of a collection of integrated National Data Services that support researchers through all stages of the research lifecycle and promote compliance.



Best Practices Series

- > New Document Series intended to provide guidance & recommendations on best practices for research data management
- > Documents produced by Working Groups, which get direction from Committees and ED
- > Anticipate 3-4 per year



Definitions

- > Identifier (ID): provides a unique label for an Object
- > Persistent ID (PID): provides a long-lasting reference to an Object, regardless of that Object's location
- > PID System: provides a framework (i.e. software) facilitating discovery and access to Objects
- > PID Minting Service: provides a framework (i.e. software) for creating unique PIDs



Identifiers

- > Key goal is to uniquely describe each type of input/output in the research lifecycle to facilitate:
 - Discoverability
 - Citability
 - Linkability
 - Preservation
 - Quality control
- > Standard and ubiquitous ID approach is key to creating a rich research data/information discovery system at the national level in Canada



Researchers

- > RIDs: Researcher IDs
- > Many systems (e.g. a Research Information System, the Canadian Common CV) use their own internally generated RID
- > Facilitates unambiguous identification of a researchers and by association, their outputs
 - When researcher changes name
 - When researcher changes institution
 - Regardless of type of output



ORCID

> Open Researcher and Contributor ID

- ORCID Organization maintains ORCID system
- ORCID Identifier is the unique PID
- ORCID Registry provides access to ORCID IDs

> Researchers controls what goes into their record

- Information, Education, Employment, Funding Works
- External access via ORCID site, API, 3rd party system integration

> Potential “glue” that binds researchers and their outputs regardless of where the digital asset is



ORCID CA

- > Effort to create an ORCID Canada Consortium
 - ORCID CA Implementation Group moving ahead to define details
 - CRKN providing business lead; informal request made to CANARIE to provide technical support
 - Goal to launch for January 2017
 - [Website](#) has more information
- > Will provide best level of access for organizations at the best price
- > Goal is to have as many Canadian researchers as possible create ORCID IDs



Objects

- > OIDs: Object Identifiers
- > Many systems assign a unique ID in metadata to described objects – too many to count
- > Various standard PIDs for Objects: PURL, Handle, ARK, GUID, DOI, etc.
- > Which OID system used can often be an institutional decision, or determined by digital asset management software being used



DOI

> DOI: Digital Object Identifier

- Based on Handle system
- Useful and de facto standard for describing traditional outputs like journal articles
- Also describes elements like images/SW – not common

> DataCite Canada is national DOI provider

- Register to obtain/manage DOIs

> UBC DOI Minting software

- Works with DataCite Canada to create one-off or mass DOIs along with metadata records



ARK

> ARK: Archival Resource Key

- Developed by California Digital Library
- Can be used to provide IDs for any type of object, digital, physical, living or intangible
- Useful for describing individual digital elements, e.g. within a journal article (e.g. tables, images)
- System provides metadata record along with the ID

> ARKs for research data recommended by ANDS



Organizations

- > OrgIDs: Organizational Identifiers
- > Less clear as to leading system for OrgIDs
 - Ringgold – commercial OrgID system
 - GRID – Open system from Digital Science
 - ISNI: International Standard Naming Identifier
 - Currently describes over 575,000 unique organizations
- > Decision will need to be made soon to facilitate a standard approach to OrgIDs
- > A combination of ISNI with a de facto Registry will likely be solution – ISNI+



Equipment

- > EIDs: Equipment IDs
- > Identifies a piece of research equipment or sub-component
- > equipment.data Project
 - Currently defining common record – UNIQUIP
 - Focus on equipment, current methodology
- > MERIL Project
 - Currently used in EU to describe research projects, but looking at how to describe key research equipment



Other

- > Listing of additional ID approaches for
 - Specimens (geo, bio)
 - Chemicals, molecules
 - Other Objects
- > More domain-specific in efforts
- > Key to long-term goal of providing unique identifiers to any input/output in research



Key Recommendations

- > Commit to the adoption of best practice PIDs
- > Join the ORCID-CA consortium to develop a comprehensive national solution
- > Require researchers to have an ORCID all levels
- > Integrate ORCID into CCV
- > Require DOIs for deposit in response to funder OA mandates (funder, institution, publisher, etc.)
- > Adopt ISNI as standard for OrgIDs



RDC Actions

- > Created PID Working Group to follow progress
- > Develop communications strategy to facilitate broad adoption of standard PIDs in Canada
- > Engage with the international research data management community on PID efforts
- > Facilitate development of ORCID CA
- > Promote use of PIDs by Canadian publishers
- > Promote use of DataCite DOIs and UBC tools



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