



Results of the Tri-Agencies Institutional RDM Strategy Survey

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**Alliance de recherche
numérique** du Canada

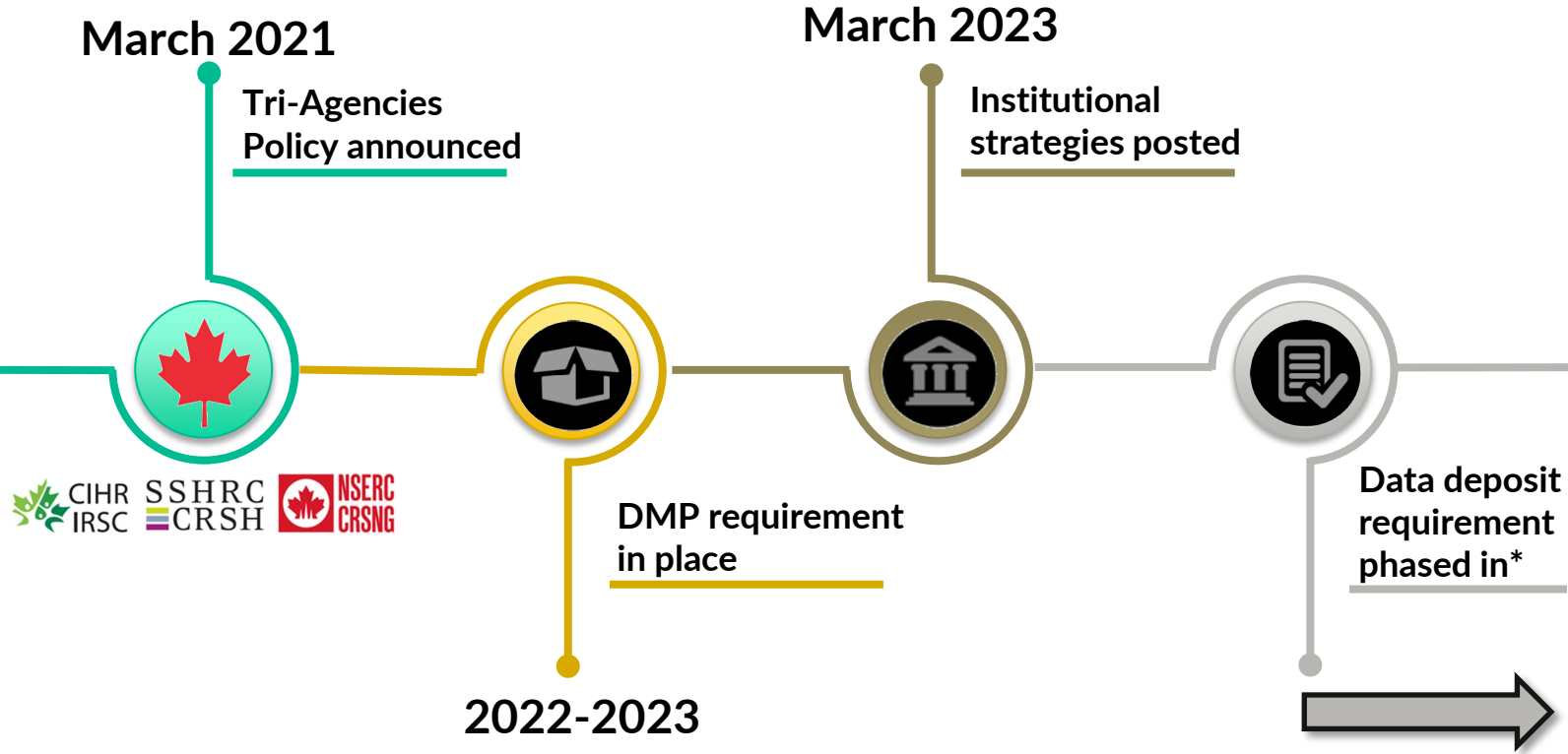
Accélérer l'avenir de
la recherche au Canada.

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Tri-Agencies RDM Policy

Tri-Agencies policy release timeline



*Since 2008, CIHR-funded researchers have had limited data deposit requirements for bioinformatics, atomic, and molecular coordinate data. These requirements will continue.

Tri-Agencies policy release timeline - DMPs



DMP
requirement in
place

2022-2023



Fall 2022 - Winter 2023

- Network Grants in Skin Health and Muscular Dystrophy
- Data Science for Equity
- Virtual Care/Digital Health Team Grants



Summer 2023

- Partnership Grants Phase 2



Summer 2023

- Subatomic Physics Discovery Grants (Individual and Project)

Survey background

June 2019 survey



First version of survey run in anticipation of policy release



Findings:

- Some institutions had started strategies but hesitant to complete without know what is in the final version of policy
- Collect and share strategies
- Develop a community of practice
- Provide best practices for clear guidance on how to meet requirements

March 2022 survey



Run March 15 - April 12



Distributed through listservs to institutions that are eligible to administer Tri-Agencies funds



Survey tool

- 8 questions
- Bilingual survey



Report

French: <https://doi.org/10.5281/zenodo.6829941>

English: <https://doi.org/10.5281/zenodo.6830003>



Results

Respondent Demographics



Institutions

University
College/CEGEP
Others



Regions

Ontario
Quebec
West
Atlantic



Office/Service

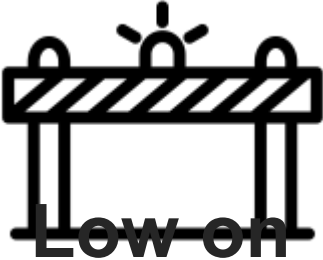
Research Office
Library
Other

92 Survey Responses (2022)

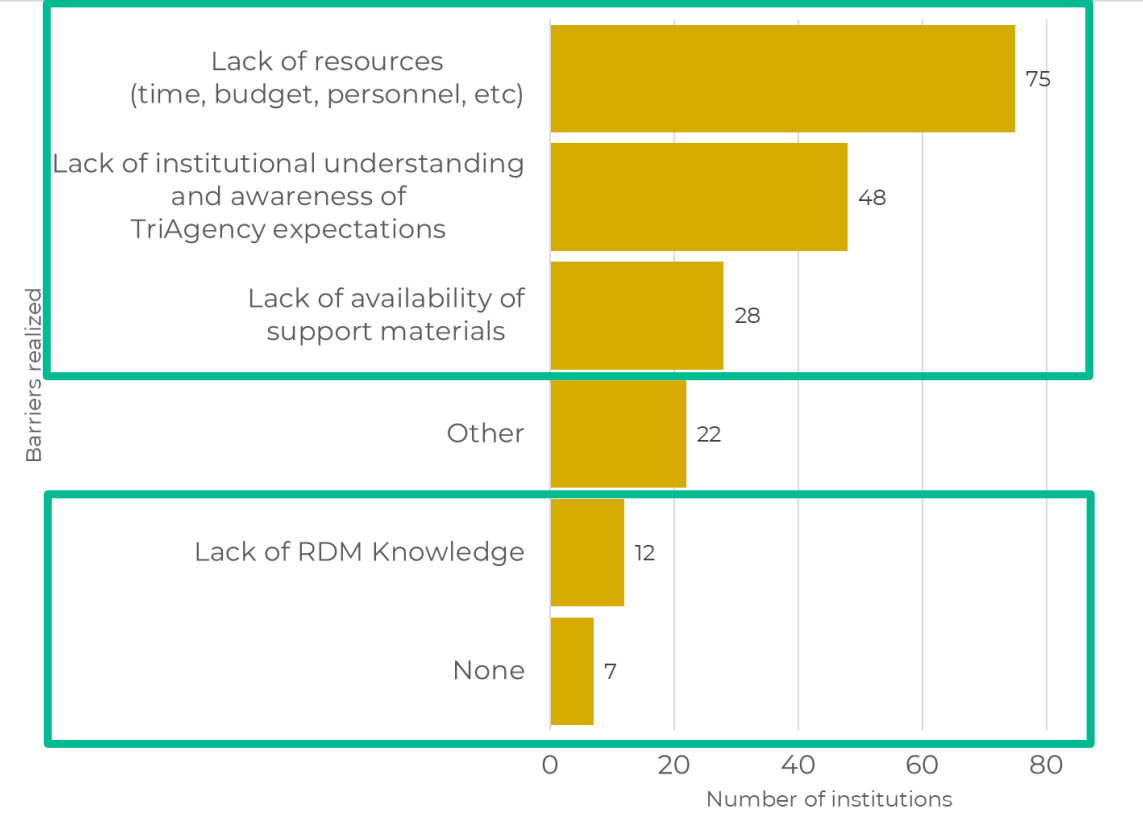
Barriers in realizing an Institutional RDM Policy



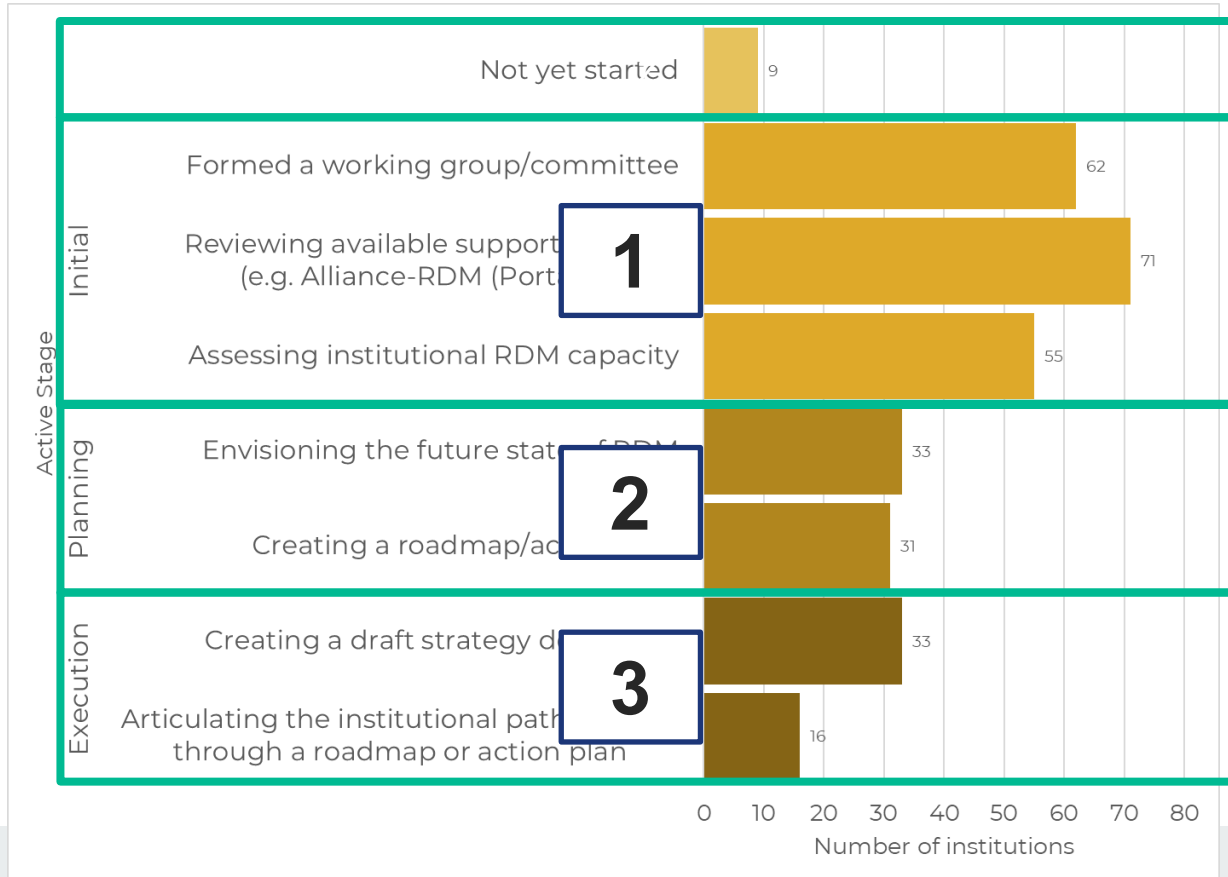
Top 3 Barriers



Low on Radar



Active stage(s) in developing Institutional RDM Strategy



Published Draft RDM Strategies



Reported to have launched via survey

- ▶ [Université du Québec à Chicoutimi \(UQAC\)](#)
- ▶ [Dalhousie University](#)
- ▶ [Ecole nationale d'administration publique \(ENAP\)](#)

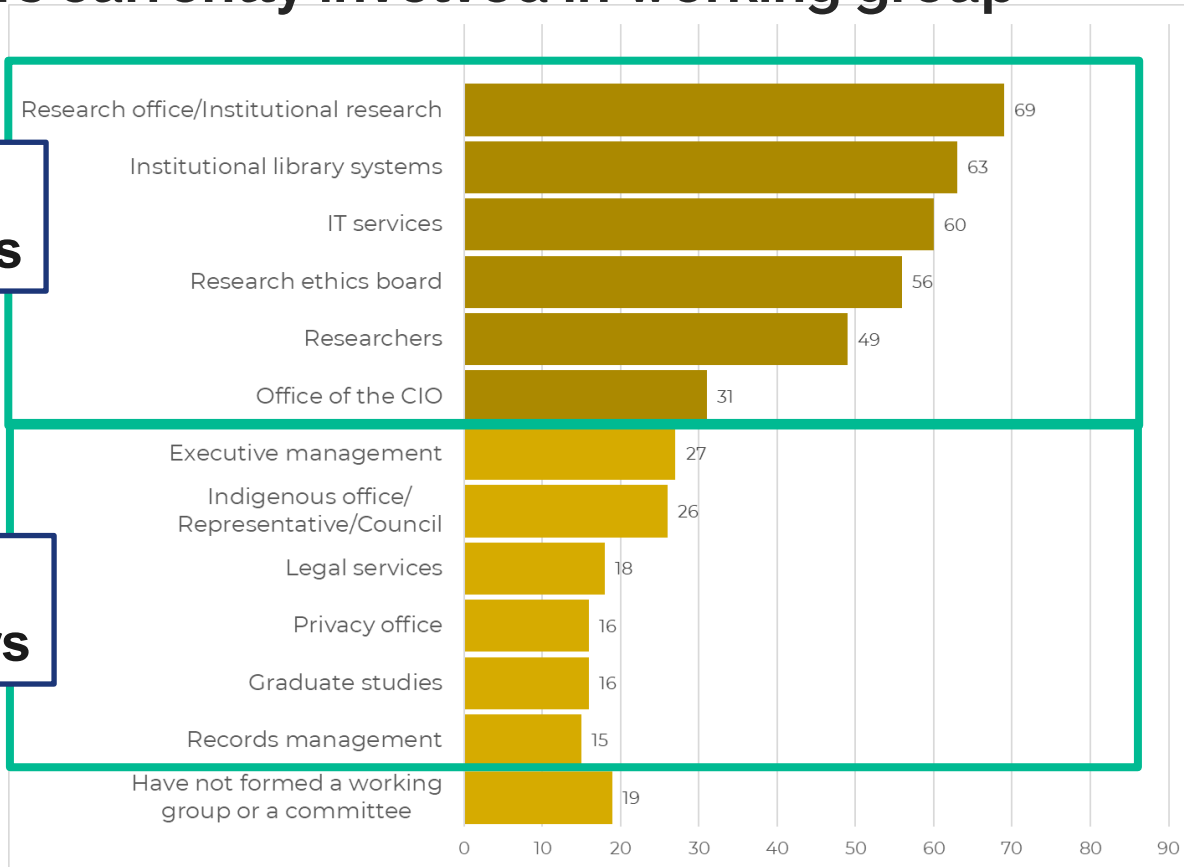
Since the survey

- [Queen's University](#)
- [Université Laval](#)
- [University of Guelph](#)

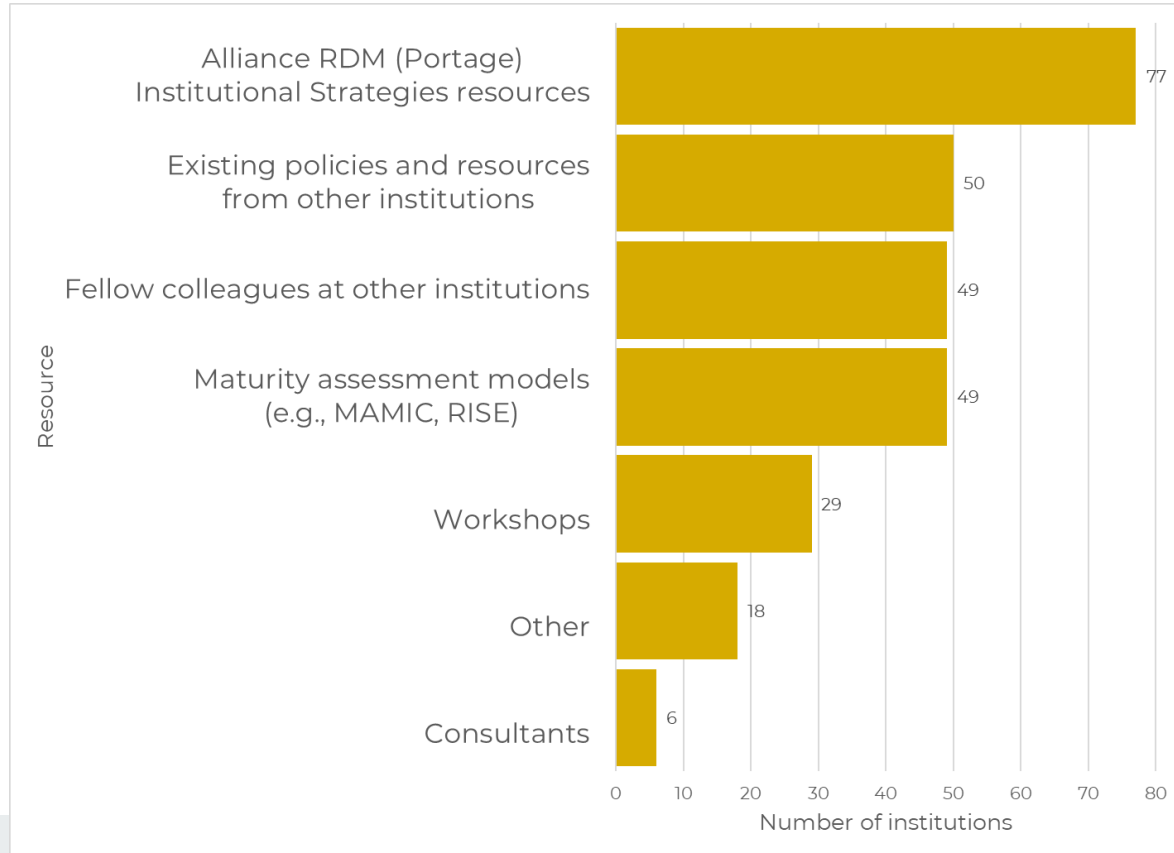
Stakeholders currently involved in working group

Top Stakeholders

Newer Stakeholders



Resources used by institutions to develop Institutional RDM Strategy

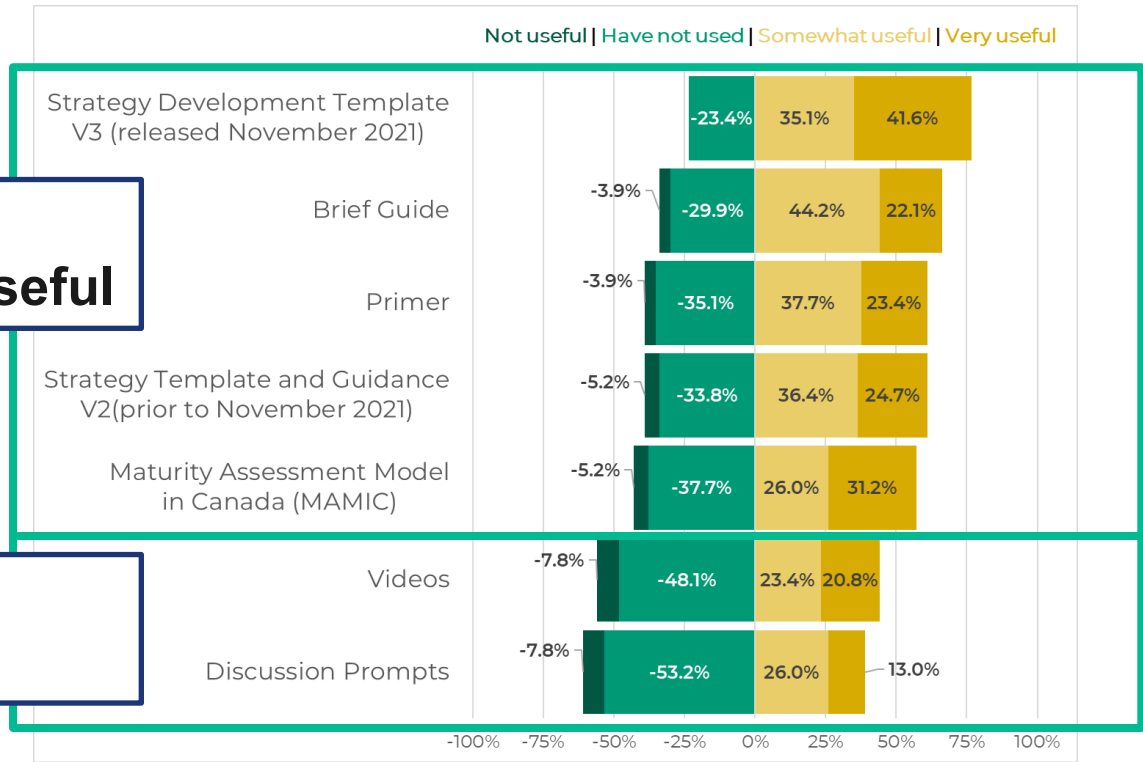


Challenges or difficulties encountered during the process of developing Institutional RDM Strategy



**High useful /
Somewhat useful**

**Not used /
Not useful**

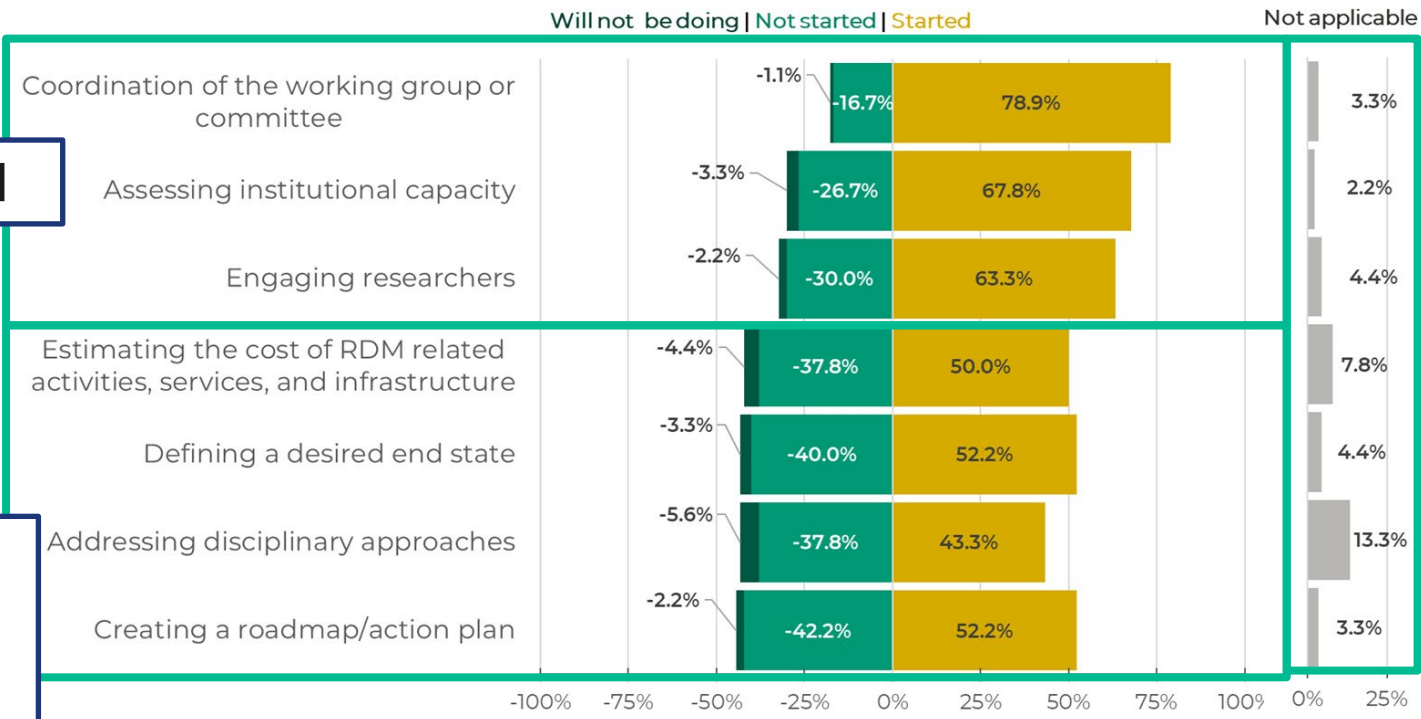


Challenges or difficulties encountered during the process of developing Institutional RDM Strategy



Started

**Not started/
Will not do**

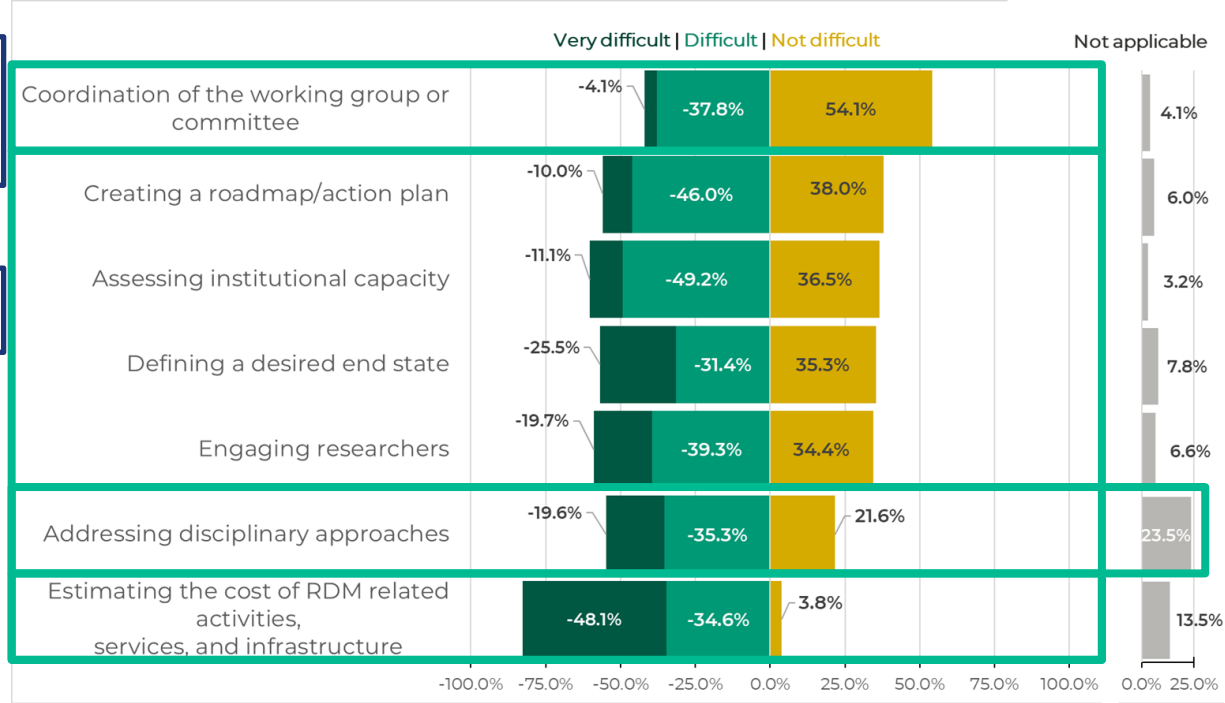


Challenges or difficulties encountered during the process of developing Institutional RDM Strategy

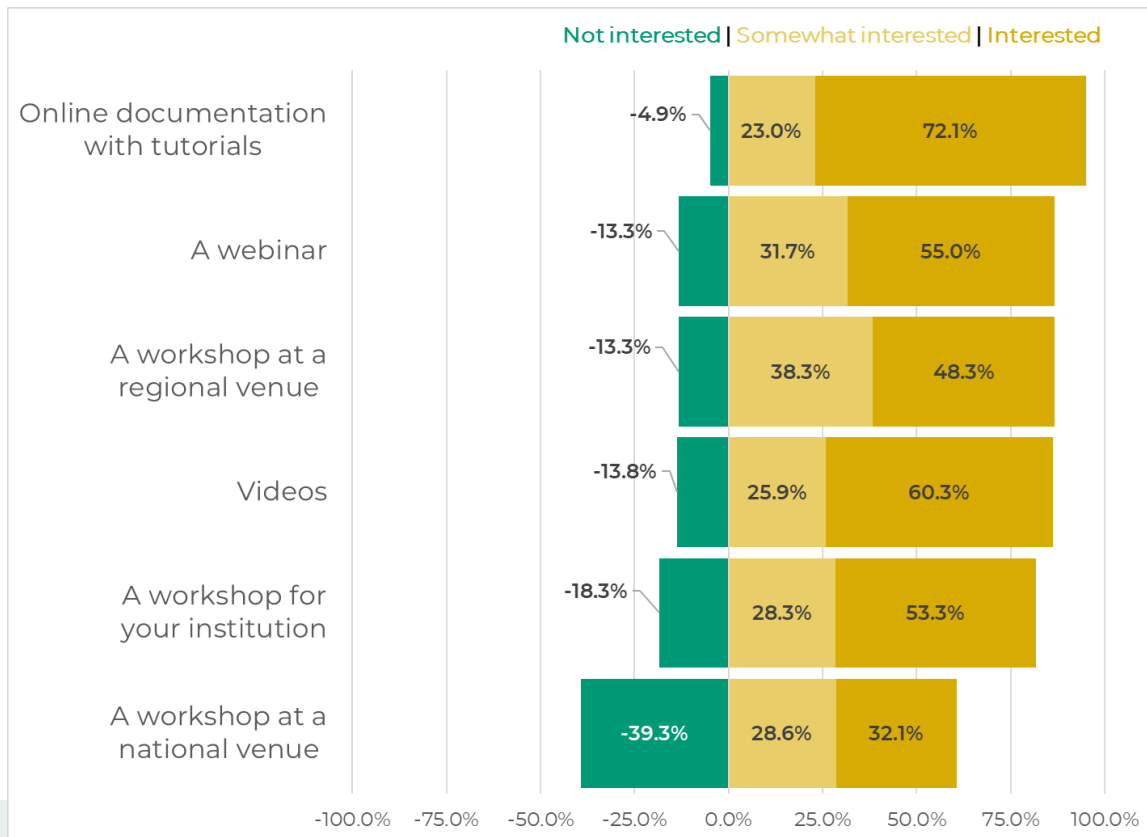
**Not
Difficult**

Difficult

**Difficult
or NA
Difficult**



Additional guidance/support needed by institutions





Recommendations

Stakeholders



Indigenous

Privacy Office

Legal



Other

Integrated Ecosystem

Collaboration



- Build upon RDM community of experts which includes:
 - Alliance
 - Tri-Agencies
 - RDM Network of Experts
- Institutions will benefit from additional support and resources
- Tri-Agencies increased involvement in developing resources will provide clarity on expectations
- Tri-Agencies provide a central repository for institutions to share draft and final strategies prior to March 2023 deadline

Moving forward



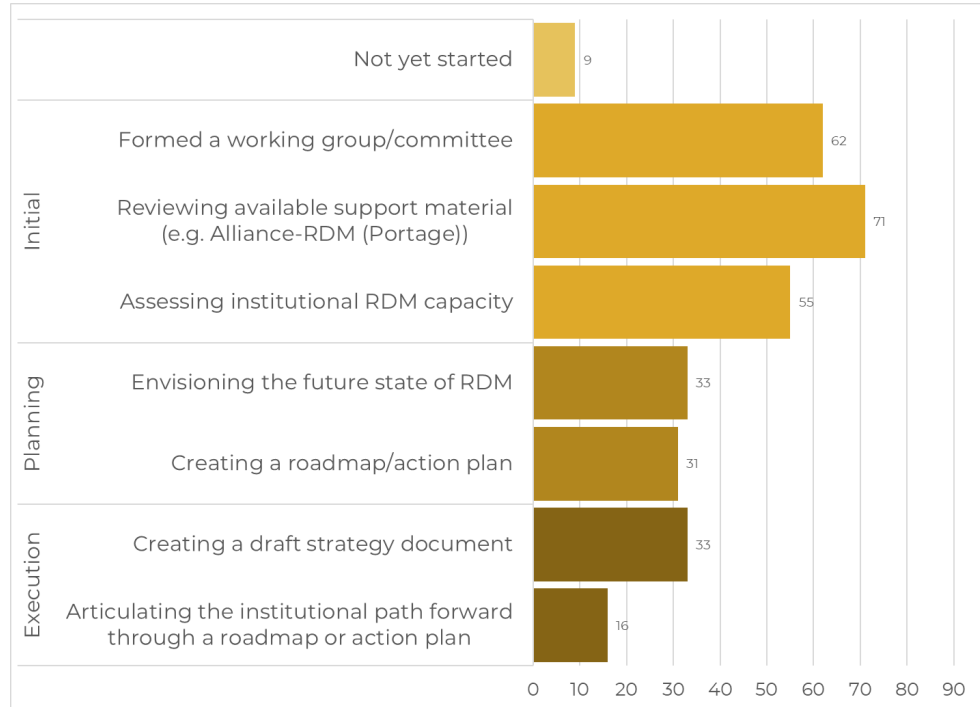
- Tri-Agencies and Alliance need to address sustainability issues of RDM infrastructure and services
 - Develop financial strategy to coordinate national investments
 - Clarify institutions' shared and unique responsibilities
 - Provide guidance for researchers' on eligible RDM budgets at the project level
- Disciplinary approaches to RDM
 - Develop forums and provide support for disciplinary discussions

Lunch and Learn Webinar series



Each webinar will cover the different stages of RDM strategy development:

- Initial stage - September 23
- Planning stage - October 21
- Execution stage - November 4



All webinars will be at 10:00 PT | 11:00 MT | 12:00 CT | 1:00 ET | 2:00 AT

Thank you



Report

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Questions?